

EXHIBIT 4

TDI Communications, Inc.
Profit & Loss Statement
Three Year Projection

	<u>2001</u>	<u>2002</u>	<u>2003</u>
Revenue	\$ 250,000.00	\$ 1,000,000.00	\$ 2,000,000.00
Cost of Goods Sold	<u>100,000.00</u>	<u>400,000.00</u>	<u>675,000.00</u>
Gross Margin	<u>150,000.00</u>	<u>600,000.00</u>	<u>1,325,000.00</u>
<u>STAFF & RELATED EXPENSES</u>			
Gross Salaries and wages	25,000.00	50,000.00	150,000.00
Agent Commission	2,500.00	5,000.00	10,000.00
Billing/Bad Debt	14,000.00	45,000.00	90,000.00
Payroll Taxes	3,250.00	6,500.00	19,500.00
Health Plan	6,000.00	6,000.00	6,000.00
Legal	60,000.00	30,000.00	50,000.00
Mobile Phones	1,200.00	1,500.00	2,000.00
Total Staff & Related Expenses	<u>111,950.00</u>	<u>144,000.00</u>	<u>327,500.00</u>
<u>OFFICE EXPENSES:</u>			
Printing Charges/Stationery	1,000.00	1,000.00	2,500.00
Postage	250.00	500.00	1,000.00
Telephone	3,500.00	5,500.00	8,000.00
Office Equipment	5,000.00	10,000.00	15,000.00
Office Supplies	500.00	1,500.00	2,000.00
FedEx/Ups charges	500.00	1,500.00	2,500.00
Misc.	300.00	1,000.00	2,000.00
Total Office Expenses	<u>11,050.00</u>	<u>21,000.00</u>	<u>33,000.00</u>
<u>PREMISES EXPENSES:</u>			
Rent	15,000.00	30,000.00	45,000.00
Insurance	2,400.00	5,500.00	7,500.00
Total Premises Expenses	<u>17,400.00</u>	<u>35,500.00</u>	<u>52,500.00</u>
<u>TRAVELING EXPENSES:</u>			
Fares	3,500.00	6,000.00	10,000.00
Hotels	1,200.00	2,500.00	5,000.00
Meals	1,500.00	3,000.00	5,000.00
Total Traveling Expenses	<u>6,200.00</u>	<u>11,500.00</u>	<u>20,000.00</u>

SALES & MARKETING EXPENSES:

Advertising	7,500.00	50,000.00	100,000.00
Website Development	4,000.00	15,000.00	20,000.00
Entertainment	1,500.00	5,000.00	7,500.00

<i>Total Sales & Marketing Expenses</i>	<u>13,000.00</u>	<u>70,000.00</u>	<u>127,500.00</u>
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Total Operating Expenses	<u>\$ 159,600.00</u>	<u>\$ 282,000.00</u>	<u>\$ 560,500.00</u>
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Net Revenue	<u>(9,600.00)</u>	<u>318,000.00</u>	<u>764,500.00</u>
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TDI Communications, Inc.
Balance Sheet
As of Dec. 31, 2001

ASSETS

Current Assets

Cash	100,000.00
Accounts Receivable	5,400.00

Total Current Assets 105,400.00

Long-Term Assets

Property & Equipment	0
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Total Long-term Assets 0

TOTAL ASSETS 105,400.00

LIABILITIES & SHAREHOLDERS' EQUITY

Current Liabilities

Accounts Payable	10,000.00
Loan Payable	60,000.00

Total Current Liabilities 70,000.00

Long-Term Liabilities

Long-term Debt	0
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Total Long-term Liabilities 0

Shareholders' Equity

Paid in Capital	45,000.00
Net Income	(9,600.00)

Total Shareholders' Equity 35,400.00

**TOTAL LIABILITIES AND
SHAREHOLDERS' EQUITY** 105,400.00

TDI Communications, Inc.
Balance Sheet
As of Dec. 31, 2002

ASSETS

Current Assets	
Cash	300,000.00
Accounts Receivable	63,000.00
Inventory	20,000.00
Total Current Assets	<u>383,000.00</u>

Long-Term Assets	
Property & Equipment	0.00
Total Long-term Assets	0.00

TOTAL ASSETS	<u>383,000.00</u>
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LIABILITIES & SHAREHOLDERS' EQUITY

Current Liabilities

Accounts Payable	10,000.00
Loan Payable	10,000.00
Total Current Liabilities	<u>20,000.00</u>

Long-Term Liabilities

Long-term Debt	0.00
Total Long-term Liabilities	<u>0.00</u>

Shareholders' Equity

Paid in Capital	45,000.00
Net Income	318,000.00
Total Shareholders' Equity	363,000.00

TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	<u>383,000.00</u>
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TDI Communications, Inc.
Balance Sheet
As of Dec. 31, 2003

ASSETS

Current Assets

Cash	500,000.00
Accounts Receivable	100,000.00
Inventory	79,500.00

Total Current Assets 679,500.00

Long-Term Assets

Property & Equipment	150,000.00
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Total Long-term Assets 150,000.00

TOTAL ASSETS 829,500.00

LIABILITIES & SHAREHOLDERS' EQUITY

Current Liabilities

Accounts Payable	10,000.00
Loan Payable	10,000.00

Total Current Liabilities 20,000.00

Long-Term Liabilities

Long-term Debt	0.00
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Total Long-term Liabilities 0.00

Shareholders' Equity

Paid in Capital	45,000.00
Net Income	764,500.00

Total Shareholders' Equity 809,500.00

**TOTAL LIABILITIES AND
SHAREHOLDERS' EQUITY** 829,500.00

TDI Communications, Inc.
Statement of Cash Flows
As of Dec. 31, 2001

OPERATING ACTIVITIES

Net Income	(9,600.00)
Adjustments to reconcile	
Net Income to net cash provided by operations:	
Accounts Receivable	(5,400.00)

Net Cash provided by Operating Activities (15,000.00)

INVESTING ACTIVITIES

Equipment	0.00
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Net Cash provided by Investing Activities 0.00

FINANCING ACTIVITIES

Loans Long Term	60,000.00
Opening Balance Equity	10,000.00

Net Cash provided by Financing Activities 70,000.00

Net cash increase for period	55,000.00
Cash at beginning of period	45,000.00

Cash at end of period 100,000.00

TDI Communications, Inc.
Statement of Cash Flows
As of Dec. 31, 2002

OPERATING ACTIVITIES

Net Income	318,000.00
Adjustments to reconcile	
Net Income to net cash provided by operations:	
Accounts Receivable	(63,000.00)

Net Cash provided by Operating Activities 255,000.00

INVESTING ACTIVITIES

Equipment	0.00
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Net Cash provided by Investing Activities 0.00

FINANCING ACTIVITIES

Loans Long Term	20,000.00
Opening Balance Equity	5,000.00

Net Cash provided by Financing Activities 25,000.00

Net cash increase for period 280,000.00

Cash at beginning of period 20,000.00

Cash at end of period 300,000.00

TDI Communications, Inc.
Statement of Cash Flows
As of Dec. 31, 2003

OPERATING ACTIVITIES	
Net Income	764,500.00
Adjustments to reconcile	
Net Income to net cash provided by operations:	
Accounts Receivable	(100,000.00)
Net Cash provided by Operating Activities	<u>664,500.00</u>
INVESTING ACTIVITIES	
Equipment	(200,000.00)
Net Cash provided by Investing Activities	<u>(200,000.00)</u>
FINANCING ACTIVITIES	
Loans Long Term	11,000.00
Opening Balance Equity	4,500.00
Net Cash provided by Financing Activities	<u>15,500.00</u>
 Net cash increase for period	 480,000.00
Cash at beginning of period	20,000.00
 Cash at end of period	 <u>500,000.00</u>